

Form 210A (10/06)

**United States Bankruptcy Court
Southern District Of New York**

In

re Lehman Brothers
Holdings Inc., et al.,
Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London

Name and Address where notices to transferee
should be sent:

Deutsche Bank AG, London
1 Great Winchester Street
London EC2N 2DB

Contact: Jamie Foote
Email: jamie.foote@db.com
Telephone: +44 20 7545 8420

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):
N/A

Name of Transferor

Waterstone MF Fund, Ltd.

Court Claim # (if known): 21444
Total Amount of Claim: USD 29,158,389.35
Transferred Portion: USD 960,573.43

I declare under penalty of perjury that the information provided
best of my knowledge and belief.

in this notice is true and correct to the

Deutsche Bank AG, London

By: 

Transferee/Transferee's Agent

24 September 2013
Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 & 3571.

Confidential

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York (the "Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO. **21444** (In Part – See Below)

DESCRIPTION OF CLAIM: This Evidence of Transfer of Claim relates to the transfer of a
\$960,573.43 portion (the "Transferred Portion") of the above claim which
SUBJECT TO has been filed against the Debtor in the Bankruptcy Court in the principal
TRANSFER: amount of **\$29,158,389.35** (the "Claim").

It is hereby certified that **Waterstone MF Fund, Ltd.** ("Seller"), has assigned all rights, title, interest, claims and causes of action in and to, or arising under or in connection with, the Claim to the extent of the Transferred Portion to:


Deutsche Bank AG, London Branch
1 Great Winchester Street
London EC2N 2DB
Attention: Jamie Foote

("Buyer") by assignment agreement dated 9 August 2013.

Seller hereby waives any objection to the transfer of the Transferred Portion of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Portion of the Claim and recognizing Buyer as the sole owner and holder of the Transferred Portion of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Portion of the Claim, and all payments or distributions of money or property in respect of the Transferred Portion of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 24th day of September 2013.

Waterstone MF Fund, Ltd.
By: Waterstone Capital Management, L.P.


Name: Kurt Peterson
Title: CFO

Deutsche Bank AG, London Branch


Name: _____
Title: _____